



Info Flash – e-file migration

Date: 15/01/2018

Why am I getting this Info Flash?

According to our records, you are listed as a user with access to business modules and services that are concerned by the below information and/or you have specifically requested to be informed about this change.

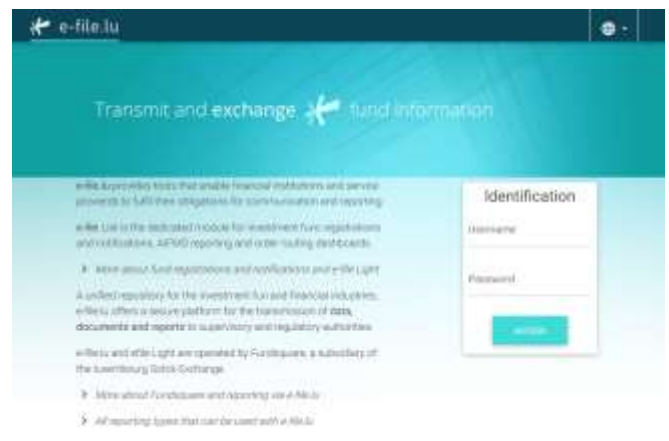
What is this Info Flash all about?

We are proud to announce that we apply a facelift to several modules of e-file. You receive this message since you are likely concerned by this facelift. While the reporting and/or report format remains the same, the interface you interact with will change.

Current interface



New interface (already known by most of our clients for recent reporting types such as FATCA, CRS, U11...)



When will this all happen?

We will roll out the facelift of our interface on **29 January 2018**. There will be no service interruption and our platform will remain available. To also ensure service continuity, the previous interface will still be available for a moment of time, however <https://www.e-file.lu> will from that date on point you by default to our new interface. The access link to the previous version will be provided on our WIKI page that we have produced for this facelift. The link to the Wiki can be found at the end of this document.

How am I affected?

I am a Sending Service User

This change will have **no impact** to Sending Service users since you are already using an automated machine-to-machine solution for the transmission of your files. Should **you recuperate your feedbacks manually, the process changes slightly**. Further information can be found on the designated WIKI page on this topic. The link is provided further down in this document.



I submit my files manually

Instead of uploading the files manually one by one, we are introducing the *transmission module* that allows you to *simply drag and drop your files onto our platform*. The *integrated business intelligence* based on naming convention will *automatically suggest* to you *the adequate reporting type* to the authority. Please contact us should you be willing to make use of our sending service, which provides further automation in the transmission to the Luxembourg Authorities. Further information can be found on the designated WIKI page on this topic. The link is provided further down in this document.

I am a SPJ user

There are some slight changes to the current process. We have created a designated help section in our WIKI and invite you to follow the instructions provided there. Link: https://www.e-file.lu/wiki/index.php/Efile_Migration#Particularity_for_SPJ_Users

I submit manually documents and information for LU UCIs to the CSSF (CSSF circular 08/371, 09/423...)

Most of this business is already entirely integrated on the new interface, however the process for the management letter and visa stamped prospectus is slightly affected since you recuperate your files from the CSSF within the transmission module as outlined on our WIKI page. Link: https://www.e-file.lu/wiki/index.php/Efile_Migration#Transmit_your_Prospectus_and_obtain_the_VISA_stamped_version

Where can I find additional information?

Designated e-file WIKI page

We have prepared a designated WIKI page on this topic to further help you understand the new interface. Follow the link here: https://www.e-file.lu/wiki/index.php/Efile_Migration

Contact Fundsquare by email / phone

We are looking forward to hearing from you in case of questions either

by phone: +352 28 370 211

Email: helpdesk@fundsquare.net

Demo Sessions

In addition to the above information sources, we are also organizing demo sessions to our clients. You can book a participation to one of the sessions by following the link: https://www.e-file.lu/wiki/index.php/Efile_Migration#Demo_Sessions

Best regards,

Fundsquare S.A.

Helpdesk

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